Independence declaration form

FORM TEMPLATE

Check this template against your local regulations and your own policies before you use it.

Name _____ Role _____ Date _____

* Required

Year *
For example, 2026.

Do you have a financial interest in a client? *

☐ Yes ☐ No

Financial interest details

Do you have a family or employment relationship with a client? *

☐ Yes ☐ No

Relationship details

Have you received gifts or hospitality from a client? *

☐ Yes ☐ No

Gift details
Who gave it, what it was, and roughly what it was worth.

Signature *
This declaration is complete and true.

Signature _____ Name _____ Date _____

For the reviewer

Reviewed by _____ Decision _____ Date _____ Notes _____